

Fixed Fee Pricing for Wills and Estate Planning

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## IMPORTANT DISCLAIMER

The fixed fee pricing contained in this document is only applicable to simple matters. In cases where the circumstances are complex, a fixed fee may be provided to meet your individualised case, but it may differ from the fees that are set out below.

At the outset of your matter, we will advise you of the scope of our fixed fee retainer, what costs are included and excluded in your matter and whether there may be any potential additional expenses that may be incurred. In the event that your matter becomes more complex than anticipated and additional work is required beyond the scope of our fixed fee retainer, we will provide you with a detailed cost update for your matter.

The fixed fee pricing set out below does not include the costs of any necessary disbursements. We will not incur any disbursements without first obtaining your permission. These costs will be payable as and when they fall due for payment. Disbursements that may be necessary in your matter include, but are not limited to, filing fees, lodgement fees, registration fees, and any external third-party reports and travel expenses.

If a barrister is required, or you wish to engage a barrister, the fixed prices set out below do not include the fees of that barrister or our costs for preparing a brief to that barrister. Barristers charge various fees dependent upon their skill, reputation and years of experience. We will ensure that you are fully informed of the costs involved in engaging a barrister before that expense is incurred and a Barrister formally engaged.

If you are unsure as to whether your matter is simple and eligible for the fixed fee amount, please feel free to contact us and we will be able to advise you accordingly.



### 1 Wills



A Will is a highly important legal document setting out what your wishes are in relation to your assets after your death. JB Solicitors' possess the expertise, skill, experience and attention to detail to formulate a Will that clearly sets out how you wish your assets to be distributed. Contesting a Will is common, which is why the team at JB Solicitors will ensure that we are meticulous and thorough, properly capturing all of your assets so that there is no question as to what you wish to do.

### 1.1 Simple Wills

Single Will: \$550.00 each (\$500.00 + \$50.00 GST)

Couples Wills: \$770.00 total (\$700.00 + \$70.00 GST)

### 1.2 Complex Wills

Single Will: \$1,100.00 each (\$1,000.00 + \$100.00 GST)

Couples Wills: \$1,980.00 total (\$1,800.00 + \$180.00 GST)

If you are unsure if your Will is simple or complex, we offer phone call consultations where we will be able to advise you.

# 2 Power of Attorney



Appointing an attorney with the legal authority to look after your financial affairs on your behalf is as important as the creation of a Will. They can act for you in a variety of circumstances and it provides you with many benefits. However, it is important to understand the potential risks involved.

JB Solicitors understand the risks and can assist you by navigating through all potential issues that may arise before it emerges.

### **2.1 Single Power of Attorney** \$440.00 each (\$400.00 + \$40.00 GST)

**2.2 Couples Power of Attorney** \$660.00 total (\$600.00 + \$60.00 GST)

\*If you own real property then it will be necessary to lodge your power of attorney with Land Registry Services. This fixed fee does not include the lodgment fee and registration fees of approximately \$200.00 charged by Land Registry Services and our lodging agent."

# 3 Enduring Guardian



You may wish to appoint someone to be your enduring guardian, that is, a person who will make lifestyle, health, and medical choices for you in the event that you are no longer capable of making these decisions yourself due to loss of capacity.

JB Solicitors' have successfully prepared this important document numerous times, which is why we are experts when it comes to ensuring that you avoid any issues with your enduring guardian.

- **3.1 Single Enduring Guardian** \$440.00 each (\$400.00 + \$40.00 GST)
- **3.2 Couples Enduring Guardian** \$660.00 total (\$600.00 + \$60.00 GST)



# 4 Advance Care Directive

A 'Living Will' or Advance Care Directive or Plan is a document that clearly sets out what your wishes and values are so that when you become seriously ill or injured, your wishes and values will be considered prior to commencing any medical treatment. We will ensure that wishes and values are properly represented in the directive so that there are no doubts as to your intentions.



We have combined packages so that you can save when planning for your future.

#### 5.1 Single Simple Will Package

\$1,100.00 total (\$1,000.00 + \$100.00 GST)

Consists of:

Single (Simple) Will

Single Power of Attorney

Single Enduring Guardian

#### 5.3 Couples Simple Wills Package

\$1,980.00 total (\$1,800.00 + \$180.00 GST)

Consists of:

Couples (Simple) Wills

Couples Power of Attorney

Couples Enduring Guardian

#### 5.2 Single Complex Will Package

\$1,650.00 total (\$1,500.00 + \$150.00 GST)

Consists of:

Single (Complex) Will

Single Power of Attorney

Single Enduring Guardian

#### 5.4 Couples Complex Wills Package

\$2,750.00 total

(\$2,500.00 + \$250.00 GST)

Consists of:

Couples (Complex) Wills

Couples Power of Attorney

Couples Enduring Guardian





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